

**Y.KOTESWARA RAO**  
Practicing Company Secretary



H No.48-345,GaneshNagar Colony,  
Chinthal, HMT Road,  
Hyderabad - 500 054  
Phone No. 2308 6394 (O & R)  
Cell : 98491-69831

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT  
FOR THE QUARTER ENDED 30-09-2017**

|   |  |
|---|--|
| 1.Report for the quarter ended :  | 30-09-2017   |
| 2.ISIN  | INE 070A01015  |
| 3.Face Value  | Rs. 10/- each  |
| 4.Name of the Company   | SHREE CEMENT LIMITED   |
| 5.Registered Office Address   | Bangur Nagar<br>BEA WAR - 305 901<br>Dist : Ajmer, Rajasthan     |
| 6.Correspondence Address  | Bangur Nagar<br>BEA WAR- 305 901<br>Dist: Ajmer, Rajasthan       |
| 7.Telephone and Fax Nos.  | Tel: 01462-228101 to 05<br>Fax: 01462-228117                     |
| 8.E-mail Address  | shreebwr @ shreecementltd.com<br>khandelwalss@shreecementltd.com |
| 9.Name of the Stock Exchange where the Company's Securities are listed. | NSE and BSE  |

|   | No. of Shares | % of Total Issued |
|---|---------------|-------------------|
| 10.Issued Capital   | 3,48,37,225   | 100.00            |
| 11.Listed Capital (Exchange Wise)<br>(as per company records) | 3,48,37,225   | 100.00            |
| 12..Held in dematerialized form in CDSL                       | 1,61,064      | 00.46             |
| 13.Held in Dematerialized form in NSDL                        | 3,09,05,592   | 88.71             |
| 14.Held in Physical form                                      | 37,70,569     | 10.83             |
| 15.Total No. of Shares (12+13+14)                             | 3,48,37,225   | 100.00            |

16.Reasons for differences in any, between ( 10&11), (10&15), (11&15) : NIL

17.Certifying the details of changes in share capital during the quarter under consideration as per the table given below:

| Particulars | No. of Shares | Applied/Not Applied for listing | Listed on Stock Exchanges( Specify name) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin.appr pending for SE ( Specify Names) |
|-------------|---------------|---------------------------------|--|---------------------------|---------------------------|--|
|             |               |                                 | NIL                                      |                           |                           |  |



18. Register of Members is updated (Yes/No) - YES  
if not, updated upto which date

19. Reference of previous quarter with regard to excess dematerialization shares, if any: NIL

20. Has the Company resolved the matter mentioned in Point No.19 above, in the quarter?  
If not reason why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

| Total No. of demat requests   | No. of Requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | NIL             | NIL           | NIL               |
| Pending for more than 21 days | NIL             | NIL           | NIL               |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company :

Shri. S.S. Khandelwal , Company Secretary  
Tel: 01462-228101 to 05  
Fax: 01462-228117

23 . Name, Address, Telephone & Fax .No, Regn.No of the Auditor

Y Koteswara Rao, Practising Company Secretary  
H.No;48-345,Ganesh Nagar Colony, Chintal,  
HMT Road, Hyderabad-500 054  
Phone: 040-23086394  
Cell: 98491-69831  
Fax No: Nil  
Regn No; ACS No:3785  
CP No: 7427

24 Appointment of common agency for shares registry work (if yes, name and address)

M/s. Karvy Computershare Private Limited  
Karvy Selenium Tower B, Plot No 31 & 32  
Gachibowli, Financial District, Nanakramguda,  
Scrlingampally, Hyderabad-500 032  
Phone: +91-40-67162222 / 18003454001  
Fax : +91-40-23420814

25. Any other details that the auditor may like to provide, ( e.g. BIFR Company, de-listing form Stock Exchanges, Company changes its name etc): - Nil-



*Y. Koteswara Rao*

Y. KOTESWARA RAO  
Company Secretary in Practice  
ACS: 3785  
C.P.NO: 7427

Place: Hyderabad  
Date: 05-10-2017