

FIVE YEARS HIGHLIGHTS

Operational Performance

Particulars	2010-11	2011-12 (15 Months)	2012-13	2013-14	2014-15
Cement Production (Lac MT)	94.28	142.02	123.32	142.22	159.22
Cement Sales (Clinker & Cement) (Lac MT)	102.65	148.70	124.61	142.52	161.62
Net Power Generation (Lac Kwh)	12,400	23,416	35,685	29,101	29,874
Power Sales (Lac Kwh)	5,240	13,223	26,103	18,597	18,851
Power Consumption (Kwh/Ton of Cement)	79.26	76.86	78.23	75.19	73.78
Fuel Consumption (% of Clinker)	11.74	11.28	10.44	10.07	10.04

Financial Performance

Profit & Loss Statement

(₹ in crore except per share data)

Particulars	2010-11	2011-12 (15 Months)	2012-13	2013-14	2014-15
Net Sales	3,453.53	5,799.52	5,590.25	5,887.31	6,453.57
Other Income	125.10	162.78	188.33	184.96	137.85
Total Income	3,578.63	5,962.30	5,778.58	6,072.27	6,591.42
EBIDTA	1,009.93	1,808.54	1,749.25	1,574.76	1,481.70
Depreciation & Amortisations	675.76	873.09	435.63	549.91	924.78
Finance Costs	175.35	235.36	193.14	129.19	120.63
Profit before Tax	110.35	687.75	1119.42	815.15	400.83
Tax Expense	(99.35)	69.25	115.45	27.91	(25.50)
Net Profit	209.70	618.50	1003.97	787.24	426.33
Basic and Diluted EPS (in ₹)	60.19	177.54	288.19	225.98	122.38
Cash EPS (in ₹)	236.99	428.88	406.34	369.74	372.81

Balance Sheet

(₹ in crore)

Particulars	2010-11 (31st March, 2011)	2011-12 (30th June, 2012)	2012-13 (30th June, 2013)	2013-14 (30th June, 2014)	2014-15 (30th June, 2015)
Investment in Fixed Assets (Gross Block + CWIP)	5,069.90	5,516.42	6,410.93	8,008.52	9,480.29
Net Block of Fixed Assets	1,167.06	1,521.06	1,781.94	2,193.77	3,004.33
Shareholders' Fund	1,986.18	2,733.93	3,843.65	4,710.87	5,276.40
Total Capital Employed	4,241.29	5,285.40	5,588.28	6,582.63	7,064.47

Key Ratios

Particulars	2010-11	2011-12 (15 Months)	2012-13	2013-14	2014-15
EBIDTA to Net Sales (%)	29.24	31.18	31.29	26.75	22.96
Return on Net Worth (%)	7.83	18.65	26.13	16.16	7.36
Return on Avg. Capital Employed (%)	6.98	15.50	24.14	15.52	7.64

Note: Figures regrouped and rearranged wherever necessary.

TWENTY FIVE YEARS HIGHLIGHTS

Year		Clinker Production (Lac MT)	Cement Production (Lac MT)	Cement Sales (Lac MT)	Gross Sales Value (₹ in crore)	Shareholders' Fund (₹ in crore)	Book Value (₹ per Share)
1989-90		6.61	7.87	7.78	93.57	21.06	10.53
1990-91		7.70	8.86	8.87	134.55	32.10	16.05
1991-92		6.90	7.64	7.53	134.97	46.24	22.24
1992-93		8.04	7.98	8.07	145.28	63.28	25.94
1993-94		8.58	8.76	8.89	156.53	71.24	28.92
1994-95		8.93	9.27	9.27	181.44	88.59	35.99
1995-96		8.88	8.62	8.68	207.66	134.87	46.46
1996-97	(15 months)	10.79	11.85	11.62	251.12	182.03	52.25
1997-98		14.36	17.26	16.62	342.78	190.57	54.70
1998-99		19.45	20.44	20.91	442.15	196.54	56.42
1999-00		22.85	23.12	23.10	484.56	219.39	60.82
2000-01		21.13	23.83	24.00	554.60	247.06	66.61
2001-02	(9 months)	16.25	18.06	18.02	397.22	215.61	57.58
2002-03		22.85	27.47	27.25	582.43	222.40	63.84
2003-04		22.94	28.41	28.41	606.93	251.38	72.16
2004-05		24.83	30.16	30.61	723.03	289.49	83.10
2005-06		27.71	32.20	32.03	824.13	296.30	85.05
2006-07		35.06	47.99	48.33	1,613.14	454.55	130.48
2007-08		46.23	63.37	63.34	2,440.32	672.81	193.13
2008-09*		64.18	77.65	77.36	3,091.59	1,210.02	347.33
2009-10*		80.45	93.72	92.71	4,014.09	1,833.24	526.23
2010-11*		74.65	94.28	93.38	3,879.45	1,986.18	570.13
2011-12*	(15 months)	102.88	142.02	142.06	6,478.60	2,733.93	784.77
2012-13*		86.82	123.32	122.77	6,145.97	3,843.65	1,103.32
2013-14*		98.62	142.22	140.66	6,532.88	4,710.87	1,352.25
2014-15*		113.18	159.22	157.45	7,163.15	5,276.40	1,514.59
Growth in	25 Years	17.12	20.24	20.25	76.56	250.59	143.87
Absolute	20 Years	12.67	17.18	16.98	39.48	59.56	42.08
No. of	15 Years	4.95	6.89	6.82	14.78	24.05	24.90
Times	10 Years	4.56	5.28	5.14	9.91	18.23	18.23
	05 Years	1.41	1.70	1.70	1.78	2.88	2.88
CAGR	25 Years	12.03%	12.78%	12.79%	18.95%	24.73%	21.99%
	20 Years	13.54%	15.28%	15.21%	20.18%	22.67%	20.56%
	15 Years	11.26%	13.73%	13.65%	19.67%	23.62%	23.90%
	10 Years	16.38%	18.10%	17.80%	25.78%	33.68%	33.68%
	05 Years	7.07%	11.18%	11.17%	12.28%	23.54%	23.54%

* Sales value includes amount of power sale.

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